

Issue Docket

Conference Committee on House Bill 1

2020-21 General Appropriations Bill

Article III Higher Education

As of 5/17 @ 3:00PM

30M HIGHER EDUCATION EMPLOYEES GROUP INSURANCE CONTRIBUTIONS

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Technical Adjustment Benefits Proportionality Audit Requirement	III-42 III-47, Rider #8	III-42 III-46, Rider #8		Updates reference in the House rider from benefits proportionality "by fund" to "by method of finance" to align with recommendation by the Comptroller of Public Accounts.
Conference Committee Additions and Revisions Spring Data Update			Adopt Spring data update as of Dec. 1, 2018.	

781 HIGHER EDUCATION COORDINATING BOARD

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
	III-47	III-46		
Technical Adjustments	III-59	III-57	SENATE as amended to remove reference to UB within the biennium	In House Rider 34, B-On-Time Program-Public, include language recommended by Comptroller regarding loan repayments.
Schedule of Exempt Positions	\$ 242,199	\$ 299,813		
A.1.4 ACADEMIC QUALITY AND WORKFORCE	\$ 3,938,952	\$ 3,988,952	\$ 50,000	Senate provides an increase of \$50,000 in General Revenue to Support Transfer Initiatives.
A.1.5 STRATEGIC PLANNING AND FUNDING	\$ 5,221,878	\$ 5,451,878	\$ 230,000	Senate provides an increase of \$230,000 in General Revenue for Access to Out-of State Student Data.
A.1.9 TEXAS MENTAL HEALTH CARE CONSORTIUM	\$ -	\$ 100,000,000	\$ 100,000,000	Senate provides \$100,000,000 in General Revenue in contingency funding for the establishment of a Texas Mental Health Care Consortium. Move strategy to Goal H, Industry Workforce-Health Related and update contingency rider to reflect Senate Bill 10.
B.1.2 INFORMATION RESOURCES	\$ 12,958,486	\$ 12,438,486	\$ 520,000	House provides \$1,040,000 in Economic Stabilization Funds and 2 FTEs for IT Application Portfolio Modernization. Senate provides \$520,000 in General Revenue and 1 FTE for IT Application Portfolio Modernization.
B.1.3 FACILITIES SUPPORT	\$ 3,672,377	\$ 3,822,377	\$ 150,000	Senate provides \$150,000 in General Revenue for Facilities Contract Lease Extension.

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
C.1.4 TUITION EQUALIZATION GRANTS	\$ 178,610,294	\$ 177,610,294	\$ 1,000,000	House funding level would support an estimated 26,200 students per year. Senate funding level would support an estimated 26,057 students per year.
C.1.11 OPEN EDUCATIONAL RESOURCES	\$ 212,049	\$ 662,049	\$ 450,000 SENATE HOUSE	Senate provides \$250,000 in General Revenue and 1 FTE for the establishment of an Open Education Resources (OER) Repository. Senate provides \$200,000 in General Revenue for Open Education Resources (OER) Grants.
D.1.7 TSIA ENHANCEMENT AND SUCCESS	\$ -	\$ 300,000	\$ 300,000	Senate provides \$300,000 in General Revenue for Texas Success Initiative Assessment (TSIA) Enhancement and Success which would be used to support a new online system for students to retrieve and send test results.
E.1.4 NORTHEAST TEXAS INITIATIVE	\$ 2,500,000	\$ -	\$ 2,500,000	House provides \$2,500,000 in General Revenue for the Northeast Texas Initiative.
Professional Nursing Shortage Reduction Program	III-57, Rider #28 Rider Packet, page III-1	III-56, Rider #28 Rider Packet, page III-1		House removes language requiring nursing programs to meet specific enrollment targets to receive funding through the "Over 70" Program. House adds language that the agency, in consultation with nursing programs, would determine targets. House includes reporting requirement on effectiveness of program. Senate includes language requiring nursing programs to increase enrollees by 12 percent in fiscal year 2020 and 18 percent in fiscal year 2021 to receive funding through the "Over 70" program.
TEOG Program-Public Community Colleges	III-59, Rider #35 Rider Packet, page III-3	III-57, Rider #35 Rider Packet, page III-3		House requires agency to develop strategic plan to improve outcomes for program and report information.

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
TEOG Program-Public State and Technical Colleges	III-59, Rider #36 Rider Packet, page III-3	III-57, Rider #36 Rider Packet, page III-3		House requires agency to develop strategic plan to improve outcomes for program and report information.
Graduate Medical Education Expansion	III-60, Rider #39 Rider Packet, page III-4	III-58, Rider #39 Rider Packet, page III-4		Senate eliminates language that \$0 in each year of the biennium will be used to support GME programs to increase primary care practices.
B-On-Time Program-Private	III-61, Rider #44 Rider Packet, page III-5	III-59, Rider #44 Rider Packet, page III-5		Senate provides for unexpended balances in program to be transferred to Tuition Equalization Grant program.
Northeast Texas Initiative	III-62, Rider #44 Rider Packet, page III-6			House includes rider that specifies how funding would be used. Senate does not provide funding for program.
Contingency for Senate Bill 63		III-61, Rider #57 Rider Packet, page III-6 As Amended		Senate includes contingency rider that \$100.0 million in General Revenue will be used to establish a Texas Health Care Consortium. Update rider to reflect Senate Bill 10.
TSIA Enhancement and Success		III-61, Rider #58 Rider Packet, page III-7		Senate includes rider that specifies how funding is used.
Conference Committee Revisions and Additions				
Rider 8, Baylor College of Medicine			ADOPT	Amend rider to allow Baylor College of Medicine flexibility in how funding received through the Healthcare Transformation and Quality Improvement Waiver is used.
Rider 54, Open Educational Resources			ADOPT	Amend rider to require the Higher Education Coordinating Board to report on effectiveness of program.

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
C.1.10 Texas Armed Services Scholarship Program	\$ 2,670,000	\$ 2,670,000		
	\$ 6,840,000		HOUSE as amended. Adopt \$4,170,000	Adopt \$4,170,000 in additional funding that would support 140 nominations at a \$10,000 award amount.
B.1.1 CENTRAL ADMINISTRATION	\$ 10,585,379	\$ 10,585,379		
		\$ 10,760,735	SENATE as amended. Adopt \$175,356	Increase General Revenue for Commissioner's Salary by \$175,356.

799 AVAILABLE UNIVERSITY FUND

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Reimbursements	III-65 III-66, Rider 6 Rider Packet, page III-9	III-63 <div style="border: 2px solid black; height: 40px; width: 100%;"></div>		House includes rider limiting The University of Texas System from using the Available University Fund to reimburse expenses of any unconfirmed members of the board of regents.
Reporting Requirements for System Office Operations and System Initiatives	<div style="border: 2px solid black; padding: 5px;"> III-67, Rider 7 Rider Packet, page III-9 </div>	III-65, Rider 6 Rider Packet, page III-9		Senate includes subsection b of rider requiring quarterly reporting for System Office Operations and System Initiatives.

GENERAL ACADEMIC INSTITUTIONS (GAIs), LAMAR STATE COLLEGES, AND TEXAS STATE TECHNICAL COLLEGES

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
	III-63	III-62		
Number of Full-Time-Equivalents (FTEs)	45,129.7	44,532.8	596.9	
			ADOPT as amended to reflect funding decisions	
Technical Adjustment	113.5		ADOPT	In UT Austin's bill pattern, correct FTE cap for Dell Medical School's FTEs.
Formula Funding				
GAIs - Instruction and Operations Formula General Revenue	\$ 3,021,238,911	\$ 3,053,742,204	\$ 32,503,293	House provides for an annual rate of \$56.97. This results in a total increase of \$151.2 million over 2018-19 funding levels which provided a rate of \$55.82. Senate provides for an annual rate of \$57.42, resulting in a total increase of \$183.7 million over 2018-19 formula General Revenue.
			HOUSE as amended to include updated data	

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Infrastructure Support Formula	\$ 613,799,043	\$ 596,774,068	\$ 17,024,975	<p>House provides for an annual rate of \$5.52 up from the 2018-19 rate of \$5.41. General Revenue Infrastructure Formula Funding for the GAls, Lamars, and TSTCs is an increase of \$62.7 million from 2018-19 levels. The House increased the Small Institution Supplement headcount threshold to 20,000 students.</p> <p>Senate provides for an annual rate of \$5.57 for all GAls, Lamars, and TSTCs, increasing General Revenue formula funding by \$45.7 million over 2018-19 funding levels which provided a rate of \$5.62.</p>
			<p>ADOPT SENATE for Small Institution Supplement methodology.</p>	
Lamar State Colleges Instruction & Operations Formula (I&O)	\$ 41,889,689	\$ 28,537,660	\$ 13,352,029	<p>Senate included a decrease in predicted square feet to account for online courses.</p>
Texas State Technical Colleges Instruction and Operations Formula (I&O)	\$ 104,343,365	\$ 132,248,702	\$ 27,905,337	<p>ADOPT HOUSE for predicted square feet.</p> <p>HOUSE as amended to include updated data</p> <p>House provides for an annual rate of \$5.23. This results in a total increase of \$14.7 million over 2018-19 funding levels which provided an annual rate of \$3.53.</p> <p>Senate provides for an annual rate of \$3.66. This results in a total increase of \$1.4 million over 2018-19 funding levels.</p> <p>House includes a returned-value percentage of 28.4. This results in a total increase of \$10.4 million from 2018-19 funding levels which provided a returned value percentage of 27.6 percent.</p> <p>Senate includes a returned-value percentage of 36.0 percent, increasing General Revenue formula funding by \$38.3 million from 2018-19.</p>

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Non-formula Funding				
Texas Research University Fund (TRUF) - General Revenue	\$ 147,075,793	\$ 125,168,214	\$ 21,907,579	House increases General Revenue by \$21.9 million to restore funding level to 2016-17 appropriated amount. Senate maintains 2018-19 funding level.
Core Research Support (CRS) - General Revenue	\$ 117,111,409	\$ 105,400,266	\$ 11,711,143	House increases General Revenue by \$11.7 million to restore funding level to 2016-17 appropriated amount. Senate maintains 2018-19 funding level.
Comprehensive Research Fund (CRF) - General Revenue	\$ 14,272,374	\$ 12,845,149	\$ 1,427,225	House increases General Revenue by \$1.4 million to restore funding level to 2016-17 appropriated amount. Senate maintains 2018-19 funding level.
Hold Harmless	\$ -	\$ 145,525,881	\$ 145,525,881	House does not include funding for hold harmless in the hold harmless strategies across institutions and System offices. Funding is included in non-formula support items, trustee funds (for UT Austin only) and System Office Operations. Senate maintains 2018-19 funding levels for hold harmless, and maintains the funding in the hold harmless strategies.
System Office Operations	\$ 15,802,312	\$ 14,383,338	\$ 1,418,974	House includes hold harmless funding for the System Offices in the System Office Operations Strategy. Senate maintains the requested amounts for System Office Operations strategies.

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Non-Formula Support Item Funding - General Revenue	\$ 622,432,634 <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 10px auto;">\$617,604,682</div>	\$ 424,446,662	\$ 197,985,972 <div style="border: 1px solid black; padding: 5px;"> <p style="text-align: center;">HOUSE</p> <p style="text-align: center;">HOUSE</p> <p style="text-align: center;">HOUSE as amended for \$9,131,144</p> <p style="text-align: center;">HOUSE</p> <p style="text-align: center;">SENATE for reduction methodology and to rename Downward Expansion and Transition Funding items to Expansion Funding, and add \$3 million for A&M Central Texas Expansion Funding</p> </div>	<p>House includes additional funding for the following Non-Formula Support Items:</p> <ul style="list-style-type: none"> - \$20,000,000 at the University of Houston for the College of Medicine. - \$4,000,000 at Texas State University for the ALERRT program. - \$7,234,448 at Texas State University for the School Safety Center. - \$13,179,732 at Texas Tech University for the Veterinary Medicine program. <p>House moved hold harmless funding into non-formula support item funding.</p> <p>Senate reduced items that are identified as start-up funded prior to 2010 and items that generate formula funding by 10 percent from 2018-19 funding levels. Senate also reduces Downward Expansion at UH Clear Lake by 50 percent from 2016-17 levels.</p>
Non-Formula Support Item Funding Strategies at UTRGV			HOUSE	<p>House combines three strategies into one, maintaining the 2018-19 funding level.</p> <p>Senate maintains 2018-19 structure and funding levels.</p>
Non-Formula Support Item Middle School Brain Years at UT Dallas	\$ 2,980,604	\$ 1,980,604		<p>House includes an additional \$1 million for Middle School Brain Years at UT Dallas.</p> <p>Senate maintains 2018-19 funding level.</p>

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Trusteed Funds	\$ 17,149,223	\$ 13,118,061	\$ 4,031,162 ADOPT HOUSE for Stroke Clinical Research.	House maintains 2018-19 funding levels for trustee funds at UT Dallas, and increases the Stroke Clinical Research trustee fund at UT System by \$1.2 million over 2018-19 funding level, and the DK Royal Alzheimers trustee fund at UT Austin includes a portion of hold harmless funding. Senate maintains 2018-19 funding levels for all trustee funds.
Texas State Technical Colleges Dual Credit Funding	\$ 2,200,000	\$ -	\$ 2,200,000	House includes funding for Dual Credit at TSTC Harlingen, TSTC Marshall, TSTC Waco, and TSTC West Texas.
Riders The University of Texas System Administration				
Governing Board	III-64, Rider #2 Rider Packet, page III-8			House includes rider that prohibits General Revenue or Available University Fund appropriations from being used to pay or reimburse unconfirmed members of the board of regents.
Reporting Requirements for Capital Projects		III-63, Rider #3 Rider Packet, page III-8		Senate includes rider requiring UT System Office to report on capital projects.
The University of Texas at Austin Darrell K Royal Alzheimer's Initiative	III-76, Rider #8 Rider Packet, page III-11	III-75, Rider #8 Rider Packet, page III-11		Both House and Senate include rider language allowing for unexpended balance authority for the Alzheimer's Initiative. House includes language that specifies an Education Code reference and that funds may be transferred for research activities of the consortium. Senate maintains the rider language included in the 2018-19 GAA.
Prairie View A&M University Juvenile Crime Prevention Center	III-97, Rider #5 Rider Packet, page III-12 As Amended to only allow UB up to \$2 million	III-96, Rider #5 Rider Packet, page III-12		Both House and Senate include rider language allowing for unexpended balance authority for the GR-D fund at Prairie View A&M. House includes language for UB authority both within the biennium and between biennia. Senate includes language for UB authority within the biennium only.

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Texas A&M University - Central Texas Upper Level Institution Support		III-100, Rider #2 Rider Packet, page III-13 As Amended		House removes rider language stating that Upper Level Institution Support (formerly Transition Funding) funding will be phased out. Senate includes language stating that funding will be phased out by 25 percent over four biennia.
Texas A&M University - San Antonio Transition Funding	III-108, Rider #2 Rider Packet, page III-14	III-107, Rider #2 Rider Packet, page III-14 As Amended		Both House and Senate include rider language stating that transition funding will be phased out. Senate includes language stating that funding will be phased out by 25 percent over four biennia.
Texas A&M University - Texarkana Transition Funding	III-116, Rider #3 Rider Packet, page III-15	III-115, Rider #3 Rider Packet, page III-15 As Amended		Both House and Senate include rider language stating that transition funding will be phased out. Senate includes language stating that funding will be phased out by 25 percent over four biennia.
University of Houston College of Medicine	III-120, Rider #5 Rider Packet, page III-16			House includes rider stating that funding is contingent upon legislation that authorizes the creation of the College of Medicine.
University of Houston - Clear Lake Downward Expansion Funding		III-121, Rider #4 Rider Packet, page III-17 As Amended		Senate includes language stating that funding will be phased out by 25 percent over four biennia beginning in the 2018-19 biennium.
University of Houston - Victoria Downward Expansion Funding	III-125, Rider #2 Rider Packet, page III-18	III-124, Rider #2 Rider Packet, page III-18 As Amended		Both House and Senate include rider language stating that downward expansion funding will be phased out. Senate includes language stating that funding will be phased out by 25 percent over four biennia.
University of North Texas at Dallas Transition Funding	III-132, Rider #2 Rider Packet, page III-19	III-131, Rider #2 Rider Packet, page III-19 As Amended		Both House and Senate include rider language stating that transition funding will be phased out. Senate includes language stating that funding will be phased out by 25 percent over four biennia.

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Texas Tech University Veterinary Medicine	III-140, Rider #3 Rider Packet, page III-20	III-139, Rider #3 Rider Packet, page III-20		Both House and Senate include rider language for the Veterinary Medicine program. Senate strikes the language stating that Texas Tech is authorized to use funds appropriated for Veterinary Medicine, and includes language stating that funds can be used only upon prior approval of the Veterinary Medicine program by the Legislature or the Higher Education Coordinating Board.
Sam Houston State University Criminal Justice Correctional Management Institute of Texas (CMIT)	III-154, Rider #2 Rider Packet, page III-21	III-153, Rider #2 Rider Packet, page III-21		Both House and Senate include rider language allowing for unexpended balance authority for CMIT. House includes language for UB authority for both within the biennium and between biennia. Senate includes language for UB authority within the biennium only.
Law Enforcement Management Institute of Texas (LEMIT)	III-154, Rider #3 Rider Packet, page III-21	III-153, Rider #3 Rider Packet, page III-21		Both House and Senate include rider language allowing for unexpended balance authority for LEMIT. House includes language for UB authority for both within the biennium and between biennia. Senate includes language for UB authority within the biennium only.
Conference Committee Revisions and Additions				
University of North Texas System Administration				
Universities Center at Dallas	III-128, Rider #3	III-128, Rider #3	ADOPT	The rider revision would reflect the current operation of the center by both the UNT System Administration and Texas A&M University - Commerce.
University of Houston System Administration				
NASA Programs			ADOPT (\$949,063)	Moves the NASA Programs funding from UH System to Texas A&M Engineering Experiment Station. (TEES)
Texas A&M University				
Institutional Enhancement			ADOPT \$55,000,000	Add General Revenue for Institutional Enhancement at Texas A&M University.

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Non-Formula Support Item General Revenue			ADOPT \$86,501,000	Add General Revenue for non-formula support items.
Non-Formula Support Item Riders			ADOPT	Adjust non-formula support item riders to conform with funding decisions.

HEALTH RELATED INSTITUTIONS (HRIs)

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
	III-160	III-159		
Number of Full-Time-Equivalents (FTEs)	13,618.0	13,600.9	17.1	
			ADOPT as amended to reflect funding decisions	
Formula Funding				
Instruction and Operations Formula	\$ 1,171,654,491	\$ 1,169,536,369	\$ 2,118,122	House provides for an annual rate of \$9,692. House funding includes \$2.1 million in General Revenue to increase the Biomedical Informatics weight to 1.75 from 1.0. Senate provides for an annual rate of \$9,692. Senate does not increase the Biomedical Informatics weight.
			HOUSE as amended to include updated data	
Infrastructure Support Formula	\$ 258,820,060	\$ 258,828,494	\$ 8,434	House and Senate provide for an annual rate of \$6.27 for all HRIs.
			HOUSE as amended to include updated data	
Research Enhancement Formula	\$ 84,545,430	\$ 84,548,190	\$ 2,760	House and Senate provide for an annual rate of 1.22 percent of reported research expenditures, plus a base rate of \$1,412,500 per year for each institution.
			HOUSE as amended to include updated data	
Graduate Medical Education Formula	\$ 98,538,792	\$ 98,542,000	\$ 3,208	House and Senate provide for an annual rate of \$5,992. These amounts include appropriations for Baylor College of Medicine through the Higher Education Coordinating Board bill pattern.
			HOUSE as amended to include updated data	

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
The University of Texas M.D. Anderson Cancer Center Operations Formula	\$ 280,815,980	\$ 280,825,128	\$ 9,148	House and Senate provide for an annual rate of \$1,697.
			HOUSE as amended to include updated data	
The University of Texas Health Science Center at Tyler Chest Disease Center Operations Formula	\$ 62,181,804	\$ 62,069,394	\$ 112,410	House and Senate provide for an annual rate of \$189.
			HOUSE as amended to include updated data	
The University of Texas Southwestern Medical Center Performance Based Research Operations Formula	\$ 21,817,302	\$ 114,195,678	\$ 92,378,376	House provides funding based on a reallocation of \$21.8 million of Hold Harmless funds appropriated to the institution in the 2018-19 biennium.
		\$ 114,171,970	SENATE as amended	Senate provides funding based on a reallocation of \$21.8 million of Hold Harmless funds and \$79.0 million of existing research non-formula support items. Additionally, Senate allocates \$13.4 million of increases based on the formula mechanisms established in Special Provisions.
Baylor College of Medicine - Undergraduate Education Formula	\$ 73,320,550	\$ 73,321,788	\$ 1,238	Baylor College of Medicine's Undergraduate Medical Education appropriations are calculated on a per Full Time Student Equivalent basis using the prior year's average appropriations for medical education, including employee benefits, provided for The University of Texas Southwestern Medical Center and The University of Texas Medical Branch. These appropriations are trusted to the Higher Education Coordinating Board.
			HOUSE as amended	

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Non-formula Funding				
Hold Harmless Funding - General Revenue	\$ -	\$ 13,500,000	\$ 13,500,000	Senate includes: - \$12.0 million in Strategy A.4.1, Hold Harmless, for UT Medical Branch at Galveston. - \$1.5 million in Strategy A.4.1, Hold Harmless, for UT Health Science Center at San Antonio.
Non-Formula Support Item Funding - General Revenue	\$ 424,157,782	\$ 317,703,114	\$ 106,454,668 HOUSE as amended for \$5.0 million. HOUSE adopted for Hold Harmless. SENATE adopted for UT Southwestern non-formula support items.	House includes additional funding for the following non-formula support items: - \$20.0 million for the Telemedicine Wellness Intervention Triage Referral (TWITR) project at Texas Tech University Health Sciences Center. - \$6.0 million of Hold Harmless funds reallocated to non-formula support items for UT Medical Branch at Galveston. - \$1.5 million of Hold Harmless funds reallocated to non-formula support items for UT Health Science Center at San Antonio. Senate includes reductions of \$79.0 million due to the reallocation of UT Southwestern's research non-formula support items to the institution's new Performance Based Research Operations formula.
Texas A&M University Health Science Center Dental Clinic Operations Funding	\$ 330,203,114 \$ 74,972	\$ 824,972	\$ 750,000	House maintains 2018-19 funding. Senate includes an increase of \$750,000.

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Riders				
The University of Texas Health Science Center at San Antonio Barshop Institute for Longevity and Aging Studies	III-175, Rider #5 Rider Packet, page III-22	III-173, Rider #5 Rider Packet, page III-22		House retains the rider language specifying that out of funds appropriated, \$4.4 million in General Revenue each fiscal year shall be used to support the Barshop Institute for Longevity and Aging Studies.
University of North Texas Health Science Center at Fort Worth Prohibition Against Expenditures for Doctor of Medicine Degree Program	III-192, Rider #6 Rider Packet, page III-23			Senate removes the portion of the rider specified above.
University of North Texas Health Science Center at Fort Worth Prohibition Against Expenditures for Doctor of Medicine Degree Program	III-192, Rider #6 Rider Packet, page III-23			House includes a new rider that prohibits the University of North Texas Health Science Center at Fort Worth from expending appropriated funds on costs associated with a Doctor of Medicine (M.D.) degree program.
Texas Tech University Health Sciences Center Contingency for Behavioral Health Funds	III-195, Rider #7 Rider Packet, page III-24			House includes a new rider specifying that the expenditure of appropriated General Revenue-related behavioral health funds shall only be allowed if the institution's planned expenditure of those funds satisfies the requirements of Article IX, Sec. 10.04, Statewide Behavioral Health Strategic Plan and Coordinating Expenditures. The rider is associated with the House bill's appropriation of \$20.0 million for the Telemedicine Wellness Intervention Triage and Referral (TWITR) project.
Texas Tech University Health Sciences Center at El Paso School of Dental Medicine		III-196, Rider #6 Rider Packet, page III-25		Senate includes a new rider specifying that out of funds appropriated to Strategy D.1.4, School of Dental Medicine, \$10.0 million in General Revenue in each fiscal year shall be used to establish a School of Dental Medicine.

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Conference Committee Revisions and Additions UT Medical Branch at Galveston Health Systems Operations Formula			ADOPT	Adopt UTMB mission specific formula.
UT Health Science Center at Houston Mission Specific Formula			ADOPT \$13,000,000	Add General Revenue for UT Health Science Center at Houston mission specific formula.
Non-Formula Support Item General Revenue			ADOPT \$21,760,000	Add General Revenue for non-formula support items.
Non-Formula Support Item Riders			ADOPT	Adjust non-formula support riders to conform with funding decisions.

704 PUBLIC COMMUNITY/JUNIOR COLLEGES

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
	III-199	III-197		
Formula Funding				
Core Operations	\$ 71,822,420	\$ 68,040,600	\$ 3,781,820	House includes a core operations funding rate of \$1.44 million per community college district per biennium. This is an increase of \$75,636 per community college district per biennium over 2018-19 funding levels. Senate maintains the 2018-19 core operations funding rate of \$1.36 million per community college district per biennium.
Success Points	\$ 233,734,455	\$ 222,326,765	\$ 11,407,690	House includes a success point funding rate of \$214.76. This is an increase of \$47.2 million over 2018-19 funding levels. Senate includes a success point funding rate of \$204.46. This is an increase of \$35.8 million over 2018-19 funding levels.
	\$ 228,296,135		House as amended	
Bachelor's of Applied Technology	\$ 3,254,056	\$ 3,288,998	House as amended to reflect GAI Instruction & Operations rate.	Funding for Bachelor's of Applied Technology programs conforms to the Instruction & Operations rate at the General Academic Institutions.
	\$ 3,229,696			
Non-formula Funding				
Non-formula Support Items	\$ 30,618,809	\$ 27,118,809		House includes an increase of \$3.5 million from 2018-19 funding levels for non-formula support items, comprised of the following: <ul style="list-style-type: none"> • \$2.5 million to Angelina College for the Texas Community College Consortium (TC3). • \$1.0 million to Brazosport College for the Catalyst Program. Senate maintains 2018-19 funding levels for non-formula support items.

Riders

Instruction and Administration Funding (Outcomes-Based Model)

III-207, Rider #18
Rider Packet, page
III-26

III-205, Rider #18
Rider Packet, page
III-26

Adopt House's inclusion of student transfers from structured co-enrollment programs to General Academic Institutions in the success point formula.

Adopt House's success point weights, which maintains 2018-19 weights.

The Conference Committee modifies the Instruction and Administration Funding (Outcomes-Based Model) to state intent that the following success point weights be used for the 2022-23 biennium:

- **2.75 points per student transfer to a General Academic Institution,**
- **1.2 points per degree or certificate awarded in a field other than a critical field, and**
- **3 points per degree awarded in a critical field.**

House revises the metric in the success point formula that awards success points to community colleges for each student that transfers to a General Academic Institution after successfully completing at least 15 semester credit hours at the institution to include students in structured co-enrollment programs that make the same transfer.

Senate revises three metrics in the success point formula, as follows:

- Increases points awarded for each student that transfers from the Community College to a General Academic Institution from 2 to 2.75.
- Reduces points awarded for each student that receives a degree or certificate from the Community College in a field other than a critical field from 2 to 1.2.
- Increases points awarded for each student that receives a degree or certificate from the Community College in a critical field from 2.25 to 3.

Study of Workforce Awards

III-208, Rider #24

Rider Packet, page III-27

Designation of Critical Field Degrees and Certificates

III-206, Rider #24

Rider Packet, page III-27

Conference Committee Additions and Revisions

Hold Harmless

Non-Formula Support General Revenue

**ADOPT
\$5,906,473**

**ADOPT
\$2,500,000**

House includes a rider that charges the Community and Technical Colleges Formula Advisory Committee to review workforce awards that are not currently included in calculations in the success point formula for possible inclusion and proposing definitions for workforce awards.

Senate includes a rider that designates the following programs as a critical field and removes their designation as a field other than a critical field in the success point formula:

- Nuclear and Industrial Radiologic Technologies/Technicians.
- Physical Science Technologies/Technicians.
- Heavy/Industrial Equipment Maintenance Technologies.

Add General Revenue to ensure that no community college district experiences a formula General Revenue decrease of more than 5 percent from 2018-19 formula General Revenue levels.

Add General Revenue for non-formula support items.

556 TEXAS A&M AGRILIFE RESEARCH

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
D.1.2 INFRASTRUCTURE SUPPORT IN BRAZOS CO	III-221 \$ 12,744,348	III-219 \$ 12,859,786	\$ 115,438	House and Senate funding levels conform with the General Academic Institutions' Infrastructure Formula rate.
	\$ 12,471,991		HOUSE as amended to include updated data and align with GAI Infrastructure funding decision.	
Study on State of Malnutrition in Texas.	III-223, Rider 8 Rider Packet, page III-28			House added a rider directing the agency to use existing funds to prepare a report using existing statewide data on the incidence and impact of malnutrition in Texas and report the findings to the Legislature and the Governor.

555 TEXAS A&M AGRILIFE EXTENSION SERVICE

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
B.1.1 EXTEND ED ON AG, NAT RES & ECON DEV	III-223 \$ 71,026,104	III-221 \$ 69,026,104	\$ 2,000,000	Senate includes a decrease of \$2.0 million in Other Funds by discontinuing the Northern Bobwhite Quail Interagency Contract with Texas Parks and Wildlife Department.
F.1.2 INFRASTRUCTURE SUPPORT IN BRAZOS CO	\$ 1,425,757 \$ 1,410,936	\$ 1,438,671	\$ 12,914 HOUSE as amended to include updated data and align with GAI Infrastructure funding decision.	House and Senate funding levels conform with the General Academic Institutions' Infrastructure Formula rate.
Conference Committee Revisions and Additions Surplus Agricultural Products Grant Program Serving Low Income Students (Brighter Bites)			ADOPT \$2,000,000	Conference Committee provides increase in General Revenue for the Surplus Agricultural Products Grant Program Serving Low Income Students.

712 TEXAS A&M ENGINEERING EXPERIMENT STATION

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
	III-226	III-224		
Number of Full-Time-Equivalents (FTEs)	842.4	852.4		
A.3.1 WORKFORCE DEVELOPMENT	\$ 9,524,504	\$ 14,524,504	\$ 5,000,000	Senate includes an increase of \$5.0 million in General Revenue (including 10.0 FTEs) to establish a curriculum for strengthening cybersecurity protection of sensitive information systems or proprietary datasets stored by governmental entities, state or federal branches of the armed services, and industry.
C.1.2 INFRASTRUCTURE SUPPORT	\$ 11,120,043	\$ 11,220,768	\$ 100,725	House and Senate funding levels conform with the General Academic Institutions' Infrastructure Formula rate.
	\$ 11,255,628		HOUSE as amended to include updated data and align with GAI Infrastructure funding decision.	
Conference Committee Revisions and Additions				
High School Cooperative Education Program with NASA & Tech Outreach Program			ADOPT \$1,681,234	Conference Committee transfers the High School Cooperative Education Program with NASA and Tech Outreach Program and associated funding from the University of Houston System. The Committee also increased funding for the program by \$732,171 in General Revenue to reach the previous high water mark. Additionally, a rider has been added directing the agency to use the funding solely for this program.
Nuclear Power Institute			ADOPT \$1,500,000	Conference Committee provides increase in General Revenue for the Nuclear Power Institute.

727 TEXAS A&M TRANSPORTATION INSTITUTE

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
C.1.2 INFRASTRUCTURE SUPPORT	III-228 \$ 4,640,441	III-226 \$ 4,682,474	\$ 42,033	House and Senate funding levels conform with the General Academic Institutions' Infrastructure Formula rate.
	<div style="border: 2px solid black; padding: 5px;"> \$ 4,630,657 </div>		HOUSE as amended to include updated data and align with GAI Infrastructure funding decision.	

716 TEXAS A&M ENGINEERING EXTENSION SERVICE

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
E.1.2 INFRASTRUCTURE SUPPORT	III-230 \$ 3,560,404	III-228 \$ 3,592,654	\$ 32,250	House and Senate funding levels conform with the General Academic Institutions' Infrastructure Formula rate.
	\$ 3,790,888		HOUSE as amended to include updated data and align with GAI Infrastructure funding decision.	
Ensuring Texas A&M Task Force 1 and 2 Operational Readiness	III-232, Rider 3 Rider Packet, page III-29	III-230, Rider 3 Rider Packet, page III-29		House amended all references to Texas Task Force 1 & 2 to reflect "Texas A&M Task Force 1 & 2."

576 TEXAS A&M FOREST SERVICE

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
D.1.2 INFRASTRUCTURE SUPPORT IN BRAZOS CO	III-232 \$ 285,847	III-230 \$ 288,436	\$ 2,589	House and Senate funding levels conform with the General Academic Institutions' Infrastructure Formula rate.
Conference Committee Revisions and Additions	\$ 280,189		HOUSE as amended to include updated data and align with GAI Infrastructure funding decision.	
Rural Border County Emergency Services	\$ 200,000		ADOPT	Conference Committee provides \$0.2 million for Rural Border County Emergency Services.

557 TEXAS A&M VETERINARY MEDICAL DIAGNOSTIC LABORATORY

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
	III-235	III-233		
A.1.1 DIAGNOSTIC SERVICES	\$ 24,802,884	\$ 26,002,884	\$ 1,200,000	Senate includes an increase of \$1.2 million in General Revenue for the poultry laboratories located in Center and Gonzales.
C.1.2 INFRASTRUCTURE SUPPORT IN BRAZOS CO	\$ 1,123,697	\$ 1,133,876	\$ 10,179	House and Senate funding levels conform with the General Academic Institutions' Infrastructure Formula rate.
	\$ 1,098,573		HOUSE as amended to include updated data and align with GAI Infrastructure funding decision.	

S21 SPECIAL PROVISIONS RELATING ONLY TO COMPONENTS OF TEXAS STATE TECHNICAL COLLEGE (TSTC)

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
	III-218	III-216		
Technical Adjustment	III-220			Correct reference to Legislature in Rider 12, Dual Credit.

S03 SPECIAL PROVISIONS RELATING ONLY TO STATE AGENCIES OF HIGHER EDUCATION

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Riders	III-238	III-236		
General Academic Funding	III-248, Section 26 Rider Packet, page III-30	III-246, Section 26 Rider Packet, page III-30	HOUSE as amended to reflect funding decisions and to include requirement for the HECB formula advisory committees to review the Space Projection Model as it relates to distance education courses.	House includes requirement for the Higher Education Coordinating Board's study committees to review the expenditure study used for the cost matrix and make recommendations to the Legislative Budget Board for improvements to better reflect the actual expenditures of the institutions.
				Senate includes requirement for the Higher Education Coordinating Board's formula advisory committees to review the Space Projection Model as it relates to distance education courses, including the different physical space and technology needs between traditional courses, online courses, and distance education courses, as well as information on associated costs of each course type.
Health Related Institutions Funding	III-249, Section 27 Rider Packet, page III-32	III-247, Section 27 Rider Packet, page III-32	SENATE as amended to reflect funding decisions.	House includes rider for a pilot mission specific formula at The University of Texas Southwestern Medical Center that is a performance based research formula. The formula would be based on the institution's average annual research expenditures for the previous three-year period.
				Senate includes a rider for a mission specific formula at The University of Texas Southwestern Medical Center that is a performance based research operations formula. The formula would include both a base match and a performance incentive tiered match.

ARTICLE III HIGHER EDUCATION AGENCIES WITH NO ISSUES

Item	House 2020-21	Senate 2020-21	Biennial Difference	Explanation
Higher Education Fund (780)	III-63	III-61		
Available National Research University Fund (795)	III-68	III-67		
Support for Military and Veterans Exemptions (794)	III-68	III-67		

By _____

Higher Education Coordinating Board
B-On-Time Program
Prepared by LBB Staff, 5/10/2019

Overview

The following action would amend rider #34, B-On-Time Program-Public, to delete unexpended balance authority within the biennium. The B-On-Time Student Loan Account will be abolished on September 1, 2020

Required Action

1. On Page III-57 of Senate Committee Substitute for House Bill 1, amend the following rider:

B-On-Time Program-Public Funds appropriated above in Strategy C.1.2, B-On-Time Program-Public, are for renewal awards. ~~Any unexpended balances on hand at the end of fiscal year 2020 in Strategy C.1.2, B-On-Time Program-Public, may be carried over to fiscal year 2021 for the same purpose. Effective September 1, 2020, any payments received on B-On-Time loans shall be deposited to the General Revenue Fund and are hereby appropriated to Strategy A.1.2 for the administration of the loan program.~~

Higher Education Coordinating Board
Proposed Funding and Rider
Texas Mental Health Care Consortium – Senate Bill 10

Required Action

1. On page III-60 of Senate Engrossed Version of House Bill 1, replace Rider #57, Contingency for Senate Bill 63, with the following rider:

XX. Contingency for Senate Bill 10.

(a) Contingency. Contingent on the passage of Senate Bill 10, or similar legislation relating to the creation of the Texas Mental Health Care Consortium (TMHCC) by the Eighty-sixth Legislature, Regular Session, and included in the amounts appropriated above in Strategy F.1.10., Mental Health Care Consortium, is \$50 million in General Revenue in fiscal year 2020 and \$50 million in General Revenue in fiscal year 2021 to implement the provisions of the bill.

(b) Mental Health Initiatives. The following mental health initiatives outlined in Senate Bill 10 shall be implemented:

(1) Child Psychiatry Access Network (CPAN). Out of funds referenced in Subsection (a) of this rider, THECB shall transfer \$9 million in fiscal year 2020 and \$11 million in fiscal year 2021 to TMHCC for the creation of a network of child psychiatry access centers that will provide consultation services and training opportunities for pediatricians and primary care providers to better care for children and youth with behavioral health needs. THECB shall require the network to include at least eight centers to provide coverage in diverse regions of the state.

(2) Texas Child Health Access Through Telemedicine (TCHAT). Out of funds referenced in Subsection (a) of this rider, THECB shall transfer \$23 million in fiscal year 2020 and \$20 million in fiscal year 2021 to TMHCC for the establishment or expansion of telemedicine or telehealth programs for identifying and assessing behavioral health needs and providing access to mental health care services. THECB shall require the behavioral health needs of at-risk children and adolescents to be prioritized and the number of school districts served in diverse regions of the state to be maximized.

(3) Community Psychiatry Workforce Expansion. Out of funds referenced in Subsection (a) of this rider, THECB shall transfer \$1 million in fiscal year 2020 and \$2 million in fiscal year 2021 to TMHCC to fund at least four community psychiatric workforce expansion projects. THECB shall require each project to fund one full-time psychiatrist to serve as academic medical director at a facility operated by a community mental health provider and two new resident rotation positions at the facility.

(4) Child and Adolescent Psychiatry Fellowships. Out of funds referenced in Subsection (a) of this rider, THECB shall transfer \$500,000 in fiscal year 2020 and \$1 million in fiscal year 2021 to TMHCC to fund at least five child and adolescent psychiatry

fellowships in fiscal year 2020 and at least ten child and adolescent psychiatry fellowships in fiscal year 2021.

(c) **Administration and Oversight.** Not later than September 15, 2019, out of funds referenced in Subsection (a) of this rider, THECB shall execute interagency and other contracts to transfer \$1 million in fiscal year 2020 and \$500,000 in fiscal year 2021 to health-related institutions designated by the executive committee established in Senate Bill 10 for the administration of the Texas Mental Health Care Consortium, including development of the plan described in Subsection (d) and oversight and evaluation of the initiatives outlined in the bill. THECB is authorized to employ one additional FTE in each fiscal year of the 2020-21 biennium to oversee the transfer.

(d) **Plan.** THECB shall not expend any funds directed by this rider without the prior approval of the Legislative Budget Board. The executive committee established in Senate Bill 10 shall develop a plan to implement the initiatives described in Subsections (b)(1) to (b)(4), including performance targets and timelines, as appropriate, and submit the plan to the Legislative Budget Board by October 31, 2019. The plan shall be considered approved, and the funds referenced in Subsection (a) of this rider may be expended, unless the Legislative Budget Board issues a written disapproval within 30 business days of the date the plan is submitted. THECB shall transfer appropriations for the initiatives, in accordance with the plan, through interagency and other contracts.

(e) **Coordinated Mental Health Research.** Out of funds referenced in Subsection (a) of this rider, \$15 million in fiscal year 2020 and \$15 million in fiscal year 2021 shall be used for mental health and substance use disorder research efforts to advance the research component of the statewide behavioral health strategic plan. THECB shall require the executive committee established in Senate Bill 10 to create a peer review process for the selection of research projects. THECB shall transfer funds for the selected research projects through interagency and other contracts.

(f) **Judicial Training Program.** Out of funds referenced in Subsection (a) of this rider, THECB shall transfer \$500,000 in fiscal year 2020 and \$500,000 in fiscal year 2021, to the Supreme Court of Texas and the Texas Court of Criminal Appeals for the development of a training program for the education of judges and their staffs on mental health resources available in the State of Texas.

(g) **Transfers.** At the direction of the executive committee established in Senate Bill 10, THECB may transfer amounts referenced in Subsection (a) of this rider among items specified in (f).

(h) **LBB Notification to Comptroller.** Notwithstanding the appropriation authority referenced in Subsection (a) of this rider, the Comptroller of Public Accounts shall not allow the expenditure of funds referenced in Subsection (a), if these funds are identified in Article IX, Section 10.04, Statewide Behavioral Health Strategic Plan and Coordinated Expenditures, and if the Legislative Budget Board provides notification to the Comptroller that the agency or institution's planned expenditure of the funds in fiscal year 2020 or fiscal year 2021 does not satisfy the requirements of Article IX, Section 10.04 of this Act.

(i) Unexpended Balances. Any unexpended balances remaining as of August 31, 2020, are appropriated for the same purpose in the fiscal year beginning September 1, 2020.

(j) **Informational Listing.**

Program/Initiative	FY 2020	FY 2021
Child Psychiatry Access Network	\$9 million	\$11 million
Child Health Access Through Telemedicine	\$23 million	\$20 million
Coordinated Mental Health Research	\$15 million	\$15 million
Community Psychiatry Workforce Expansion	\$1 million	\$2 million
Child and Adolescent Psychiatry Fellowships	\$0.5 million	\$1 million
Judicial Training Program	\$0.5 million	\$0.5 million
Administration and Oversight	\$1 million	\$0.5 million
TOTAL (w/research)	\$50 million	\$50 million

(k) Non-Enactment of Senate Bill 10. Should Senate Bill 10, or similar legislation, fail to be enacted, funds appropriated above in Strategy F.1.10, Mental Health Care Consortium, \$50 million in fiscal year 2020 and \$50 million in fiscal year 2021 shall lapse to the credit of the general revenue fund.

Higher Education Coordinating Board
Baylor College of Medicine
Prepared by LBB Staff, 5/02/2019

Overview

The following action would amend rider #8, Baylor College of Medicine, to allow Baylor College of Medicine to pursue additional opportunities in relation to the Healthcare Transformation and Quality Improvement Waiver.

Required Action

1. On Page III-53 of House Bill 1 as Engrossed, amend the following rider:

Baylor College of Medicine:

- a. From funds appropriated by this Act for the Baylor College of Medicine, the Coordinating Board shall allocate an amount per student enrolled in the college equal to the cost of medical education in the established public medical schools cited in Subchapter D, Chapter 61, Education Code. The cost of medical education per student at public medical schools as determined by the Coordinating Board shall include General Revenue appropriations for instruction and operations, infrastructure, and staff benefits allocated to undergraduate medical education. Any unexpended appropriations made above as of August 31, 2020, are hereby appropriated for the same purpose in fiscal year 2021.
- b. Appropriations made by this Act for Baylor College of Medicine are considered to be appropriations for any legal successor to Baylor College of Medicine and may be expended only for the purposes for which appropriated. Any details, limits, or restrictions applicable to those appropriations are applicable to that legal successor.
- c. The Coordinating Board is authorized to make an intergovernmental transfer of the funds appropriated by this Act for Baylor College of Medicine to the Health and Human Services Commission. ~~The purpose of the intergovernmental transfer is to provide the non-federal share of uncompensated care or delivery system reform incentive payments under the Healthcare Transformation and Quality Improvement Waiver.~~

Higher Education Coordinating Board
Open Educational Resources
Prepared by LBB Staff
May 10, 2019

By _____

Overview

The following rider revision would allocate funding in Strategy C.1.11, Open Educational Resources between Open Educational Resources Grants and an Open Educational Resources Repository and require the Higher Education Coordinating Board to report information regarding the effectiveness of the Open Educational Resources program to the LBB and Governor's Office.

Required Action

1. On Page III-60 of the Senate Committee Substitute for House Bill 1 strike Rider #54, Open Educational Resources, and replace with the following rider:

~~54. **Open Educational Resources.** Out of funds appropriated above to Strategy C.1.11, Open Educational Resources, \$366,025 in General Revenue in fiscal year 2020 and \$296,024 in General Revenue in fiscal year 2021 shall be used to implement the provisions of Senate Bill 810 enacted by the 85th Legislature. Any unexpended balances at the end of fiscal year 2020 are appropriated for the same purpose for fiscal year 2021.~~

Open Educational Resources. Out of funds appropriated above to Strategy C.1.11, Open Educational Resources, \$106,025 in General Revenue in fiscal year 2020 and \$106,024 in General Revenue in fiscal year 2021 shall be used for grants under the Open Educational Resources Grant Program enacted by Senate Bill 810, Eighty-fifth Legislature, 2017. Additionally, up to \$160,000 in General Revenue in fiscal year 2020 and up to \$90,000 in General Revenue in fiscal year 2021 shall be used for the creation, maintenance and support of an Open Educational Resources Repository.

Out of funds appropriated above, the Higher Education Coordinating Board shall report information regarding the effectiveness of the Open Educational Resources Grant program to the Legislative Budget Board and Governor's Office by October 1st of each year.

Any unexpended balances at the end of fiscal year 2020, are appropriated for the same purpose for the fiscal year 2021.

By _____

**Prairie View A&M University
Funding and Rider
Juvenile Crime Prevention Center**

Prepared by LBB Staff, May 10, 2019

Overview

The following action would provide unexpended balance authority up to \$2 million within the biennium and between biennia for the Center for Study and Prevention of Juvenile Crime and Delinquency Account No. 5029 at Prairie View A&M University.

Required Action

1. On page III-97 of House Bill 1 as Engrossed, amend the following rider in Prairie View A&M University's bill pattern:

Juvenile Crime Prevention Center. Any unexpended balances from appropriations for the fiscal year ending August 31, 2019 in the Center for Study and Prevention of Juvenile Crime and Delinquency Account (GR Dedicated Fund 5029), ~~estimated to be \$9 in an amount not to exceed \$2,000,000, and included in the amounts above,~~ are appropriated for the same purpose for the fiscal year beginning September 1, 2019. Any unexpended balances in Fund 5029 remaining as of August 31, 2020 are appropriated for the same purpose for the fiscal year beginning September 1, 2020. ~~Fund 5029 revenues are estimated to be \$1,361,281 in fiscal year 2020 and \$1,361,281 in fiscal year 2021.~~

Texas A&M University – San Antonio

Proposed Rider Expansion Funding

Prepared by LBB Staff, 5/10/19

By: _____

Overview

The following action combines the Transition Funding and Downward Expansion strategies and renames the strategy to Expansion Funding at Texas A&M University – San Antonio. This action also deletes the Downward Expansion rider.

Required Action

1. On page III-107 of Senate CSHB 1, modify the following rider in Texas A&M University – San Antonio’s bill pattern:
~~Transition Expansion Funding – Texas A&M University – San Antonio.~~ It is the intent of the legislature that non-formula General Revenue operations funding in Strategy C.1.1, ~~Transition Expansion Funding~~ for Texas A&M University – San Antonio will be phased out by 25 percent over four biennia beginning in the 2022-23 biennium as formula funding increases, or until the institution reaches 6,000 full time student equivalents.
2. On page III-107, delete the following rider in Texas A&M University – San Antonio’s bill pattern:
~~Downward Expansion.~~ Out of funds appropriated to Texas A&M University – San Antonio in Strategy C.1.2, Downward Expansion, \$2,975,972 in General Revenue in fiscal year 2020 and \$2,975,972 in General Revenue in fiscal year 2021 will be used for Downward Expansion.

Texas A&M University – Texarkana

Proposed Rider Expansion Funding

Prepared by LBB Staff, 5/10/19

By: _____

Overview

The following action renames the non-formula support item Downward Expansion to Expansion Funding at Texas A&M University – Texarkana.

Required Action

1. On page III-115 of Senate CSHB 1, modify the following rider in Texas A&M University – Texarkana’s bill pattern:

~~Transition~~**Expansion Funding – Texas A&M University – Texarkana**. It is the intent of the legislature that non-formula General Revenue operations funding in Strategy C.1.1, ~~Downward~~Expansion Funding for Texas A&M University – Texarkana will be phased out by 25 percent over four biennia beginning in the 2022-23 biennium as formula funding increases, or until the institution reaches 6,000 full time student equivalents.

By: _____

University of Houston – Clear Lake
Proposed Rider
Expansion Funding
Prepared by LBB Staff, 5/10/19

Overview

The following action renames the non-formula support item Downward Expansion to Expansion Funding at the University of Houston – Clear Lake.

Required Action

1. On page III-121 of Senate CSHB 1, modify the following rider in the University of Houston – Clear Lake’s bill pattern:

~~Downward Expansion Funding~~ – **University of Houston – Clear Lake**. It is the intent of the legislature that non-formula General Revenue operations funding in Strategy C.1.1, ~~Downward Expansion Funding~~ for the University of Houston – Clear Lake be phased out by 25 percent over four biennia beginning in the 2018-19 biennium as formula funding increases.

University of Houston - Victoria
Proposed Rider
Expansion Funding
Prepared by LBB Staff, 5/10/19

By: _____

Overview

The following action renames the non-formula support item Downward Expansion Funding to Expansion Funding at the University of Houston - Victoria.

Required Action

1. On page III-124 of Senate CSHB 1, modify the following rider in the University of Houston - Victoria's bill pattern:

~~Downward Expansion Funding~~ – **University of Houston - Victoria**. It is the intent of the legislature that non-formula General Revenue operations funding in Strategy C.1.1, ~~Downward Expansion Funding~~ for the University of Houston - Victoria will be phased out by 25 percent over four biennia beginning in the 2022-23 biennium as formula funding increases, or until the institution reaches 6,000 full time student equivalents.

By: _____

University of North Texas at Dallas
Proposed Rider
Expansion Funding
Prepared by LBB Staff, 5/10/19

Overview

The following action renames the non-formula support item Transition Funding to Expansion Funding at University of North Texas at Dallas.

Required Action

1. On page III-131 of Senate CSHB 1, modify the following rider in University of North Texas at Dallas' bill pattern:

~~Transition~~**Expansion Funding** – **University of North Texas at Dallas**. It is the intent of the legislature that non-formula General Revenue operations funding in Strategy C.1.1, ~~Transition~~**Expansion Funding** for the University of North Texas at Dallas will be phased out by 25 percent over four biennia beginning in the 2022-23 biennium as formula funding increases, or until the institution reaches 6,000 full time student equivalents.

By _____

University of North Texas System Administration
Universities Center at Dallas
Prepared by LBB Staff, 5/02/2019

Overview

The following action modifies the existing rider on the Universities Center at Dallas to reflect the current operation of the center by both the University of North System Administration and Texas A&M University - Commerce.

Required Action

1. On Page III-123 of House Bill 1 as Engrossed, amend the following rider:

~~Universities Center at Dallas Operating Costs. The University of North Texas System shall transfer fifty percent of the funds appropriated in above in Strategy C.1.2. Universities Center at Dallas to Texas A&M University – Commerce as determined by a memorandum of understanding for operating costs for the center. Out of funds appropriated above in Strategy C.1.2, Universities Center at Dallas, \$30,357 each year will be used for operating costs of the Universities Center at Dallas.~~

Public Community/Junior Colleges

Proposed Rider

Instruction and Administration Funding (Outcomes-Based Model)

Prepared by LBB Staff, 5/10/2019

Overview

The following action modifies Rider 18: Instruction and Administration Funding (Outcomes-Based Model) to state the intent of the Legislature that the points awarded in the rider for student transfers to General Academic Institutions, degrees or certificates awarded in non-critical fields, and degrees or certificates in critical fields shall be revised in the introduced version of the 2022-23 General Appropriations Act.

Required Actions

1. On page III-207 of House Bill 1, as Engrossed, in the Public Community/Junior Colleges bill pattern, amend Rider 18: Instruction and Administration Funding (Outcomes-Based Model) as follows:

Formula funding is allocated among Public Community/Junior Colleges based upon certified contact hours generated in the previous academic year. Formula funding is allocated based on each community college's points earned from a three-year average of student completion of the following metrics:

<u>Metric</u>	<u>Points</u>
Student successfully completes developmental education in mathematics	1.0
Student successfully completes developmental education in reading	0.5
Student successfully completes developmental education in writing	0.5
Student completes first college-level mathematics course with a grade of "C" or better	1.0
Student completes first college-level course designated as reading intensive with a grade of "C" or better	0.5
Student completes first college-level course designated as writing intensive with a grade of "C" or better	0.5
Student successfully completes first 15 semester credit hours at the institution	1.0
Student successfully completes first 30 semester credit hours at the institution	
Student transfers to a General Academic Institution after successfully completing at least 15 semester credit hours at the community college, or a student in a structured co-enrollment program successfully completing at least 15 SCH at the community college.	2.0
Student receives from the institution an associate's degree, a Bachelor's degree, or a certificate recognized for this purpose by the Coordinating Board in a field other than a critical field, such as Science, Technology, Engineering and Mathematics (STEM), or Allied Health.	2.0
Student receives from the institution an associate's degree, a Bachelor's degree, or a certificate recognized for this purpose by the Coordinating Board in a critical field, including the fields of Science, Technology, Engineering or Mathematics (STEM), or Allied Health.	2.25

It is the intent of the Legislature that the success points earned for the following metrics shall be revised as follows in the 2022-23 General Appropriations Act:

- a. 'Student transfers to a General Academic Institution after successfully completing at least 15 semester credit hours at the community college, or a student in a structured co-enrollment program successfully completing at least 15 SCH at the community college' shall be revised to 2.75 points.
- b. 'Student receives from the institution an associate's degree, a Bachelor's degree, or a certificate recognized for this purpose by the Coordinating board in a field other than a critical field, such as Science, Technology, Engineering and Mathematics (STEM), or Allied Health' shall be revised to 1.2 points.
- c. 'Student receives from the institution an associate's degree, a Bachelor's degree, or a certificate recognized for this purpose by the Coordinating board in a critical field, including the fields of Science, Technology, Engineering and Mathematics (STEM), or Allied Health' shall be revised to 3.0 points.

By: _____

Texas A&M Engineering Experiment Station
Proposed Rider
Space Alliance Technology Outreach Program and Texas Aerospace Scholars Program

Prepared by LBB Staff, 05/06/2019

Overview

The following action would add a rider to the Texas A&M Engineering Experiment Station bill pattern directing the agency to use \$1,681,234 in General Revenue for the Space Alliance Technology Outreach Program and Texas Aerospace Scholars Program with the NASA Johnson Space Center.

Required Action

On page III-228 of House Bill 1 as Engrossed, in the Texas A&M Engineering Experiment Station bill pattern, add the following rider:

_____. NASA Programs. Appropriations in Strategy A.3.1, Workforce Development, include \$840,617 in General Revenue in fiscal year 2020 and \$840,617 in General Revenue in fiscal year 2021 for the Space Alliance Technology Outreach Program and the Texas Aerospace Scholars Program.

**Special Provisions Relating Only to State Agencies
Of Higher Education
General Academic Funding
Prepared by LBB Staff,
May 10, 2019**

Overview

The Higher Education Coordinating Board is currently required to review formula and supplemental items of institutions of higher education by Section 26, General Academic Funding, in Special Provisions Related Only to State Agencies of Higher Education. The rider revision would include the requirement for the Higher Education Coordinating Board’s formula advisory committees to review the Space Projection Model as it relates to distance education courses.

Required Action

1. On page III-248 of House Bill 1 as Engrossed, within Section 26, General Academic Funding, in Special Provisions Relating Only to State Agencies of Higher Education, amend the following rider:

Sec. 26. General Academic Funding. Appropriations made in this Act for formula funding for general academic institutions will consist of four formulas and supplemental items.

1. **Instruction and Operation Formula.** The Instruction and Operations Formula shall provide funding for faculty salaries, including nursing, departmental operating expense, library, instructional administration, research enhancement, student services, and institutional support. These funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour for the 2020-21 biennium is \$55.82 in fiscal year 2020 and fiscal year 2021.

Weighting is determined by the following matrix:

	Lower Div.	Upper Div.	Masters	Doctoral	Special Professional
Liberal Arts	1.00	1.73	4.11	11.35	
Science	1.57	2.78	7.10	21.72	
Fine Arts	1.46	2.58	6.27	7.87	
Teacher Ed	1.48	2.01	2.38	7.35	
Agriculture	1.98	2.44	6.87	12.43	
Engineering	2.05	3.12	5.49	17.39	
Home Economics	1.11	1.76	2.88	9.50	
Law					4.79
Social Services	1.54	1.83	2.30	20.67	
Library Science	1.87	1.62	3.12	15.47	
Vocational Training	1.15	2.79			
Physical Training	1.42	1.29			
Health Services	0.99	1.54	2.55	10.74	2.68
Pharmacy	3.12	4.41	30.82	36.55	4.32
Business Admin	1.14	1.81	3.22	25.73	
Optometry					7.54
Teacher Ed Practice	2.00	2.22			
Technology	1.97	2.31	3.46	14.25	
Nursing	1.42	2.03	2.86	10.01	
Developmental Ed	1.00				
Veterinary Medicine					24.35

2. **Teaching Experience Supplement.** For the 2020-21 biennium, an additional weight of 10 percent is added to lower division and upper division semester credit hours taught by tenured and tenure-track faculty. Furthermore, it is the intent of the Legislature that the weight shall increase by 10 percent per biennium, up to 50 percent.
3. **Infrastructure Support.** Funding associated with plant-related formulas and utilities shall be distributed by the infrastructure support formula which is driven by the predicted square feet for universities' educational and general activities produced by the Space Projection Model developed

by the Coordinating Board. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy. The average rate per square foot is \$5.41 in fiscal year 2020 and fiscal year 2021.

4. **Supplemental Non-formula Items.** Institutions shall receive a direct reimbursement as applicable for staff group insurance (other educational and general income portion), workers' compensation insurance, unemployment compensation insurance, public education grants, organized activities, scholarships, tuition revenue bond payments, and facility lease charges. Institutions may receive an appropriation for non-formula support items. Revenue derived from board authorized tuition would still be appropriated to the institutions levying the additional charges.

5. The General Academic Instruction and Operations and Infrastructure formulas shall incorporate the Higher Education Coordinating Board's October 2006 recommendations for mission-specific formula funding for Texas A&M University at Galveston.

These formulas and supplemental items shall be reviewed and updated by study committees appointed by the Higher Education Coordinating Board and recommended changes forwarded to the Legislature, Legislative Budget Board, and Governor by June 1, 2020. The study committees shall review the expenditure study that is used for the cost matrix above, including determining and reviewing the growth of costs affiliated with higher education and its consequent impact on higher education institutions, and make recommendations for improvements to better reflect the actual expenditure of the institutions. The study committee recommendations shall be forwarded to the Legislative Budget Board along with the recommendations and formulas and supplemental items.

The formula advisory committees shall also review the Space Projection Model as it relates to distance education courses, including the different physical space and technology needs between traditional courses, online courses, and distance education courses, as well as information on associated costs of each course type, and recommend changes to the Space Projection Model to the Legislative Budget Board and Governor by June 1, 2020.